

ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2009

(Rs. In Lakhs)

Particulars	Quarter ended 30.09.2009	Quarter ended 30.09.2008	Half Year ended 30.09.2009	Half Year ended 30.09.2008	Previous accounting year ended 31.03.2009
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations (b) Other Operating Income	4,373.42	4,709.30	7682.95	7,777.51	15,040.95
Total	4,373.42	4,709.30	7,682.95	7,777.51	15,040.95
2. Expenditure					
a. (Increase)/decrease in stock in trade and work in progress	(817.21)	(495.75)	(680.08)	(626.40)	(837.65)
b. Consumption of raw materials	2,722.98	2,853.29	4,005.45	4,268.72	6,999.60
c. Purchase of traded goods	669.04	341.05	1,098.10	866.55	2,147.56
d. Employees cost	287.80	259.23	554.81	479.70	1,078.35
e. Depreciation	114.93	98.23	223.79	194.85	345.20
f. Other expenditure	865.20	840.43	1,491.54	1,256.53	3,006.41
g. Total	3,842.74	3,896.48	6,693.61	6,439.95	12,739.47
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	530.68	812.82	989.34	1,337.56	2,301.48
4. Other Income	68.49	31.19	137.54	51.12	131.41
5. Profit before Interest and Exceptional Items (3+4)	599.17	844.01	1,126.88	1,388.68	2,432.89
6. Interest	270.45	144.14	521.86	350.50	778.52
7. Profit after Interest but before Exceptional Items (5-6)	328.72	699.87	605.02	1,038.18	1,654.37
8. Exceptional items	Nil	Nil	Nil	Nil	Nil
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	328.72	699.87	605.02	1,038.18	1,654.37
10. Tax expense					
- Current tax	56.00	71.00	103.00	118.00	190.00
- Deferred tax	5.00	(1.15)	9.00	(9.15)	26.63
- Fringe Benefit tax	-	4.00	-	7.00	13.00
- Corporate Dividend tax	-	-	-	-	61.09
11. Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	267.72	626.02	493.02	922.33	1,363.65
12. Extraordinary Item (net of tax expense Rs. ___Nil___)	Nil	Nil	Nil	Nil	Nil
13. Net Profit(+)/ Loss(-) for the period (11-12)	267.72	626.02	493.02	922.33	1,363.65
14. Paid-up equity share capital (Face value Rs. 10 per share)	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00
15. Reserve excluding Revaluation Reserves as per balance sheet as at 31.03.2009	-	-	-	-	7,452.79
16. Earnings Per Share (EPS)					
Basic and diluted EPS (Not Annualised)	1.22	3.06	2.24	4.51	6.67
17. Public Shareholding					
- No. of shares	6,428,157	6,972,320	6,428,157	6,972,320	6,972,320
- Percentage of shareholding	29.22%	31.69%	29.22%	31.69%	31.69%
Promoter & Promoter Group Shareholding					
a) Pledged/Encumbered					
No. of Shares	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of total shareholding of promoter & promoter Group)	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
b) Non -encumbered					
No. of Shares	15,571,843	15,027,680	15,571,843	15,027,680	15,027,680
Percentage of shares (as a % of total shareholding of promoter & promoter Group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of total share capital of the Company)	70.78%	68.31%	70.78%	68.31%	68.31%

Segment wise Revenue, Results and Capital Employed

(Rs in Lakhs)

Particulars	Quarter ended 30.09.2009	Quarter ended 30.09.2008	Half Year ended 30.09.2009	Half Year ended 30.09.2008	Previous accounting year ended 31.03.2009
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue					
(a) Wood Based	3,681.12	3,393.46	6,340.49	6,097.58	12,074.52
(b) Paper Based	692.30	1,315.83	1,342.46	1,679.93	2,966.43
(c) Others	-	-	-	-	-
(d) Unallocated	-	-	-	-	-
Total	4,373.42	4,709.30	7,682.95	7,777.51	15,040.95
Less: Inter Segment Revenue					
Net sales/Income From Operations	4,373.42	4,709.30	7,682.95	7,777.51	15,040.95
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)					
(a) Wood Based	1,345.87	860.03	2,231.49	1,625.94	3,420.26
(b) Paper Based	269.91	382.31	423.77	408.87	1,334.97
(c) Others	-	-	-	-	-
(d) Unallocated	-	-	-	-	-
Total	1,615.78	1,242.34	2,655.26	2,034.81	4,755.23
Less: (i) Interest	270.45	144.14	521.86	350.50	778.52
(ii) Other Un-allocable Expenditure net off	1085.1	429.51	1665.92	697.25	2,453.75
Add : Un-allocable income	68.49	31.18	137.54	51.12	131.41
Total Profit Before Tax	328.72	699.87	605.02	1,038.18	1,654.37
3. Capital Employed					
(Segment assets - Segment Liabilities)					
(a) Wood Based	11,274.74	7,167.02	11,274.74	7,167.02	10,832.52
(b) Paper Based	2,651.09	2,672.64	2,651.09	2,672.64	2,849.44
(c) Others	-	-	-	-	-
(d) Unallocated	3,078.70	3,769.28	3,078.70	3,769.28	2,685.56
Total	17,004.53	13,608.94	17,004.53	13,608.94	16,367.52

Notes :

- The above results have been reviewed by the Audit Committee in its meeting held on 29th October, 2009 and approved by the Board of Directors in its Board meeting dated 29th October, 2009
- The above results have been reviewed by the Statutory Auditors of the Company.
- The Company has sold the land purchased in Guwahati, Assam for Rs. 26 lakhs.
- No. of investor complaint during the quarter ended 30.09.2009: Opening: Nil; Received 2; Resolved 2, Pending Nil.
- Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary
- There are no exceptional / extraordinary items during the quarter / year ended September 30, 2009.

For Archidply Industries Limited

Date: October 29, 2009
Place: Bangalore

Shyam Daga
Managing Director