

ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020

UNAUDITED FINANCIAL RESULTS FOR THE NINE MONTHS & QUARTER ENDED 31.12.2009

(Rs. In Lakhs)

Particulars	Quarter ended 31.12.2009	Quarter ended 31.12.2008	Nine Months ended 31.12.2009	Nine Months ended 31.12.2008	Previous accounting year ended 31.03.2009
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations (b) Other Operating Income	3,864.73 -	3,479.90 -	11547.67 -	11,257.42 -	15,040.95 -
Total	3,864.73	3,479.90	11,547.67	11,257.42	15,040.95
2. Expenditure					
a. (Increase)/decrease in stock in trade and work in progress	(741.12)	(187.54)	(1,421.20)	(813.95)	(837.65)
b. Consumption of raw materials	2,291.72	1,597.38	6,297.17	5,866.11	6,999.60
c. Purchase of traded goods	585.38	540.27	1,683.48	1,406.82	2,147.56
d. Employees cost	372.48	298.03	927.29	777.73	1,078.35
e. Depreciation	62.51	60.49	286.30	255.34	345.20
f. Other expenditure	838.49	784.76	2,330.03	2,041.29	3,006.41
g. Total	3,409.46	3,093.38	10,103.08	9,533.33	12,739.47
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	455.27	386.53	1,444.60	1,724.09	2,301.48
4. Other Income	97.28	53.59	234.82	110.71	131.41
5. Profit before Interest and Exceptional Items (3+4)	552.55	440.12	1,679.41	1,834.80	2,432.89
6. Interest	226.87	144.23	748.72	494.73	778.52
7. Profit after Interest but before Exceptional Items (5-6)	325.68	295.89	930.69	1,340.07	1,654.37
8. Exceptional items	Nil	Nil	Nil	Nil	Nil
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	325.68	295.89	930.69	1,340.07	1,654.37
10. Tax expense					
- Current tax	55.00	33.00	158.00	151.00	190.00
- Deferred tax	6.00	(1.56)	15.00	(10.71)	26.63
- Fringe Benefit tax	-	3.00	-	10.00	13.00
- Corporate Dividend tax	-	23.70	-	23.70	61.09
11. Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	264.68	237.75	757.69	1,166.08	1,363.65
12. Extraordinary Item (net of tax expense Rs. Nil)	Nil	Nil	Nil	Nil	Nil
13. Net Profit(+)/ Loss(-) for the period (11-12)	264.68	237.75	757.69	1,166.08	1,363.65
14. Paid-up equity share capital (Face value Rs. 10 per share)	2,200.00	2,200.00	2,200.00	2,200.00	2,200.00
15. Reserve excluding Revaluation Reserves as per balance sheet as at	-	-	-	-	7,452.79
16. Earnings Per Share (EPS) Basic and diluted EPS (Not Annualised)	1.20	1.16	3.44	5.70	6.67
17. Public Shareholding					
- No. of shares	6,423,057	6,972,320	6,423,057	6,972,320	6,972,320
- Percentage of shareholding	29.20%	31.69%	29.20%	31.69%	31.69%
Promoter & Promoter Group Shareholding					
a) Pledged/Encumbered					
No. of Shares	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of total shareholding of promoter & promoter Group)	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
b) Non -encumbered					
No. of Shares	15,576,943	15,027,680	15,576,943	15,027,680	15,027,680
Percentage of shares (as a % of total shareholding of promoter & promoter Group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of total share capital of the Company)	70.80%	68.31%	70.80%	68.31%	68.31%

Segment wise Revenue, Results and Capital Employed

(Rs in Lakhs)

Particulars	Quarter ended 31.12.2009	Quarter ended 31.12.2008	Nine Months ended 31.12.2009	Nine Months ended 31.12.2008	Previous accounting year ended 31.03.2009
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue					
(a) Wood Based	3,364.40	2,631.62	9,704.88	8,729.20	12,074.52
(b) Paper Based	500.33	848.29	1,842.79	2,528.22	2,966.43
(c) Others	-	-	-	-	-
(d) Unallocated	-	-	-	-	-
Total	3,864.73	3,479.91	11,547.67	11,257.42	15,040.95
Less: Inter Segment Revenue					
Net sales/Income From Operations	3,864.73	3,479.91	11,547.67	11,257.42	15,040.95
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)					
(a) Wood Based	1,303.21	1,045.58	3,534.70	2,671.52	3,420.26
(b) Paper Based	212.58	737.10	636.34	1,145.97	1,334.97
(c) Others	-	-	-	-	-
(d) Unallocated	-	-	-	-	-
Total	1,515.78	1,782.68	4,171.04	3,817.49	4,755.23
Less: (i) Interest	226.87	143.62	748.72	492.92	778.52
(ii) Other Un-allocable Expenditure net off	1,060.52	1,396.76	2726.44	2,095.21	2,453.75
Add : Un-allocable income	97.28	53.59	234.82	110.71	131.41
Total Profit Before Tax	325.68	295.89	930.69	1,340.07	1,654.37
3. Capital Employed					
(Segment assets - Segment Liabilities)					
(a) Wood Based	11,572.22	7,942.11	11,572.22	7,942.11	10,832.52
(b) Paper Based	2,673.13	2,085.76	2,673.13	2,085.76	2,849.44
(c) Others	-	-	-	-	-
(d) Unallocated	3,219.01	5,678.03	3,219.01	5,678.03	2,685.56
Total	17,464.36	15,705.90	17,464.36	15,705.90	16,367.52

Notes :

- The above results have been reviewed by the Audit Committee in its meeting held on 30th January, 2010 and approved by the Board of Directors in its Board meeting dated 30th January, 2010
- The above results have been reviewed by the Statutory Auditors of the Company.
- No. of investor complaint during the quarter ended 31.12.2009: Opening: Nil; Received 2; Resolved 2, Pending Nil.
- Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary
- There are no exceptional / extraordinary items during the quarter / year ended December 31, 2009.

For Archidply Industries Limited

Date: January 30, 2010
Place: Bangalore

Shyam Daga
Managing Director