ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020 UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31.12.2014

'Rs. In Lakhs)

						(Rs. In Lakhs)
Particulars	3 Months	3 Months ended	3 Months ended	Nine Months	Nine Months	Year ended
	ended			ended	ended	
	31.12.2014	30.09,2014	31,12,2013	31.12.2014	31.12.2013	31.03.2014
1 (a) Not Salas (hasses a feet Or	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. (a) Net Sales/Income from Operations Gross Sales	0.007.00	7.076.00				
	6,887.69	7,375.36	5,983.97	21,001.01	17,638.50	24,682.24
less: Excise Duty on sales	106.61	124.14	99.44	329.64	317.90	431.20
less: VAT/ Sales Tax & Turnover Tax Net Sales/income from Operations	492.00	632.49	394.95	1,484.95	1,143.95	1,687.02
(b) Other Operating Income	6,289.07 19.18	6,618.73	5,489.58	19,186.42	16,176.65	22,564.02
Total Income from Operations		22.12	F 100 F0	61.90		88.00
2. Expenses	6,308.26	6,640.85	5,489.58	19,248.32	16,176.65	22,652.02
a. cost of materials consumed	2,980.34	2 020 47				
b. Purchases of stock -in -trade	1,415.18	3,030.67	2,848.44	9,230.13	8,339.18	11,877.98
c.Changes in inventories of finished		1,570.85	995.37	4,554.81	3,277.35	4,498.59
goods, work in progress and stock in	(1.22)	(127.20)	(156.42)	(456.38)	(654.02)	(942.27)
d. Employee benefits expense	524.80	523.10	4E2 02	4 E40 / 0	4 244 04	
e. Depreciation	150.34	214.54	453.03 142.51	1,518.68	1,346.84	1,791.88
f. Foreign exchange fluctuation loss	17.50	16.11		576.37	406.09	546.42
g. Other expenditure	837.57	1,050.66	0.95	32.25	158.28	118.78
Total Expenses	5,924.52	· · · · · · · · · · · · · · · · · · ·	874.11	2,715.70	2,374.75	3,496.19
Profit from Operations before Other	383.74	6,278.73	5,157.99	18,171.56	15,248.47	21,387.57
Income, finance costs and Exceptional	383.74	362.12	331.58	1,076.77	928.18	1,264.46
4. Other Income	2.75	24.42	30.34	00.44	75.50	
5. Profit from ordinary activities before	386.50	21.63	28.26	26.41	75.96	106.69
finance cost and Exceptional Items	300.00	383.74	359.85	1,103.17	1,004.14	1,371.15
6. Finance Cost	238.40	234.47	227.07	683.62	040.00	
7. Profit after finance cost but before	148.09		226.96	·	613.98	865.99
8. Exceptional items	140.09	149.27	132.89	419.55	390.15	505.16
	140.00	440.00	4.5.			
9. Profit (+)/ Loss (-) from Ordinary 10.Prior Period Income(+)/(-	148.09	149.27	132.89	419.55	390.15	505.16
11. Tax expense			0		-	3.71
- Current tax	29.60	20.04	27.50	00.00		
- Deferred tax	(12.55)	29.86	26.58	83.90	78.03	102.00
		(35.32)	(11.16)	(76.73)	(1.53)	5.76
12. Net Profit (+)/ Loss (-) from ordinery	131.05	154.74	117.47	412.38	313.65	401,11
13. Extraordinary Item (net of tax	10.1.0					
14. Net Profit(+)/ Loss(-) for the period	131.05	154.74	117.47	412.38	313.65	401.11
15. Paid-up equity share capital (Face	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50
16. Reserve excluding Revaluation	9,380.71	9,254.34	8,884.22	9,380.71	8,884.22	8,973.01
17. Earnings Per Share (EPS)						
Basic and diluted EPS (Not	0.59	0.70	0.53	1.87	1.42	1.82
b) Basic and diluted EPS after						
Extraordinary items for the period, for						
and for the previous year (not to be	0.59	0.70	0.53	1.87	1.42	1.82
annualized) 18. Public Shareholding						
- No. of shares	40.400.44					
L.	6043241	6158271	6178271	60,43,241	61,78,271	61,58,271
- Percentage of shareholding	27.39%	27.91%	28.00%	27.39%	28.00%	27.91%
Promoter & Promoter Group						
a) Pledged/Encumbered No. of Shares						
£_	NIL	NIL	nil	nil	nil	Nil
Percentage of shares	NIL	NIL	nil	nil	nil	Nil
as a % of total shareholding of						
Percentage of shares	NIL	NIL	nil	nil	nil	Nil
(as a % of total share capital of the						
o) Non -encumbered No. of Shares	10000	4500:505	48884886			
L	16021759	15906729	15886729	16021759	15886729	15906729
Percentage of shares	100%	100%	100%	100%	100%	100%

Particulars	3 Months ended	3 Months ended	3 Months ended	Nine Months ended	Nine Months ended	Year ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
(as a % of total shareholding of						
Percentage of shares	72.61%	72.09%	72.00%	72.61%	72.00%	72.09%
(as a % of total share capital of the						

Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months	3 Months ended	3 Months ended	Nine Months	Nine Months	Year ended
	ended			ended	ended	
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Net Sale)						0.0000000000000000000000000000000000000
(a) Wood Based	3,899.38	4,110.60	3,205.86	11,800.17	9,685.51	13,972.27
(b) Paper Based	2,389.70	2,508.14	2,283.71	7,386.25	6,491.14	8,679.75
(c) Others						
(d) Unallocated						2
Total	6,289.07	6,618.74	5,489.58	19,186.42	16,176.65	22,652.02
Less: Inter Segment Revenue						
Net sales/Income From Operations	6,289.07	6,618.74	5,489.58	19,186.42	16,176.65	22,652.02
2. Segment Results (Profit)(+)/ Loss (-)					**************************************	
before tax and interest from each						
(a) Wood Based	967.95	1,199.00	453.15	3,044.38	1,845.90	2,804.23
(b) Paper Based	611.85	285.96	592.76	1,195.26	1,408.47	1,639.73
(c) Others						
(d) Unallocated						
Total	1,579.80	1,484.96	1,045.91	4,239.64	3,254.37	4,443.96
Less: (i) Interest	232.57	234.47	226.96	677.78	613.98	1064.16
(ii) Other Un-allocable	1,201.90	1,121.48	714.32	3,168.71	2,326.19	3179.50
(iii) Un-allocable income	2.75	20.27	28.26	26.41	75.96	304.86
Total Profit Before Tax	148.09	149.28	132.89	419.55	390,15	505.16
3. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Wood Based	10,140.22	9,628.70	8,863.40	10,140.22	8,863.40	9,005.43
(b) Paper Based	4,109.21	3,987.37	3,736.49	4,109.21	3,736.49	4,268.19
(c) Others						.,
(d) Unallocated	3,046.20	3,189.46	3,709.92	3,046.20	3,709.92	3,496.15
Total	17,295.63	16,805.53	16,309.82	17,295.63	16,309.82	16,769.77

1. The above results have been reviewed by the Audit Committee in its meeting held on 13th February, 2015 and approved by the Board of Directors in its Board Meeting dated 13th February 2015.

2. No. of investor complaints during the quarter ended 31.12.2014

pending at the beginning of the quarter nil Received during the quarter nil

Disposed of during the quarter nil

remaining unresolved at the end of the nil

3. Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever

4. There are no exceptional / extraordinary items during the quarter ended December 31, 2014

Date: February 13, 2015 Place: Bangalore SI SHATZUANAS * 45CM PARTICULAR SI COMPANION SI COMPANION

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M/s. G R V & P K Chartered Accountants Ph No. 22253439 / 22280684

No. 205, 2nd Floor, Jala Shambhavi Complex, No. 22 & 23, 1st Main Road, Gandhinagar, Bangalore – 560009.

<u>Limited Review Report On Quarterly Financial Results of the Company Pursuant to the Clause 41 of</u> the Listing Agreement

To,
Board of Directors of **Archidply Industries Limited**

We have reviewed the accompanying statement of unaudited financial results of **Archidply Industries Limited** for the quarter ended 31.12.2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK

Chartered Accountants

FRN:008099S

(Kamal Kishore)

(Partner)

(Membership No.205819)

Place: Bangalore

Date: 13.02.2015