

ARCHIDPLY INDUSTRIES LTD.

Regd. Office : Plot No.7 Sector - 9, Integrated Industrial Estate, SIDCUL, Pantnagar, Rudrapur, Udham Singh Nagar - 263 153 Uttarakhand
Ph.: 05944 - 250270, Fax : 05944 - 250269
E-mail : info@archidply.com Website: www.archidply.com
CIN : L85110UR1995PLC008627

Annexure IV

COMPLIANCE REPORT AS PER THE FORMAT SPECIFIED IN ANNEXURE IV OF SEBI CIRCULAR NO. CFD/DIL3/CIR/2017/21 DATED MARCH 10, 2017

To,
BSE Limited
The General Manager,
Department of Corporate Services
P.J.Tower, Dalal Street, Mumbai- 400 001

Dear Sir,

Subject: Application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the propose scheme of Arrangement between Archidply Industries Limited (Demerged Company) and Archidply Decor Limited (Resulting Company) and their Respective Shareholders and Creditors.

It is hereby certified that the Scheme of Arrangement between Archidply Industries Limited (Demerged Company) and Archidply Decor Limited (Resulting Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		



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(a)	Para (I)(A)(2)	Submission of Documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for Schemes of Arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation reports
(d)	Para (I)(A)(5)	Auditors Certificates regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting.

For Archidply Industries Ltd


(Rajneesh Sharma)
Company Secretary



For Archidply Industries Ltd


(Rajiv Daga)
Managing Director

Certified that the transactions / accounting treatment provided in the Scheme of Arrangement between Archidply Industries Limited (Demerged Company) and Archidply Decor Limited (Resulting Company) are in compliance with all the Accounting Standards applicable to a listed entity

For Archidply Industries Ltd


(Anil Sureka)
Chief Financial Officer



For Archidply Industries Ltd


(Rajiv Daga)
Managing Director